



# FREE TAX PREPARATION

Free tax help may be closer than you think

## What to Bring:

- Proof of ID
- Social security cards or Individual Taxpayer Identification Numbers (ITIN) for you, your spouse, and/or dependents
- Birth dates for all on the tax return
- All Forms W-2s, W-2G, 1099, 1098
- A copy of last year's federal and state returns
- Proof of bank account and routing information if choosing direct deposit of refund ( e.g. voided check)
- Total paid to daycare provider and their tax ID
- Health insurance exemption certificate, if received
- All forms 1095 Health Insurance statements

**If certain documents are missing, it will cause the return to be rejected.**

## One-on-one Tax Return Preparation Services (VITA/TCE)

Each year, the Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free, face-to-face tax help to people with low-to-moderate income. IRS-tax law certified volunteers provide this free service with electronic filing to all people who qualify. All you have to do is bring your documentation, and we'll do the rest.

**Make plans to come see us soon! We will be glad to assist you with your tax preparation needs.**

For more info contact:

**VITA info**  
**601-203-4540 or**  
**[vita@myunitedway.com](mailto:vita@myunitedway.com)**

VITA/TCE

A UNITED WAY COLLABORATIVE

